



This is a CONFIDENTIAL questionnaire to help us determine the best treatment plan for you.

If you have questions, please ask.

Thank you.

PERSONAL INFORMATION:

Name _____ Date _____

Home Address _____

City _____ State _____ Zip _____

Home Phone _____ Work Phone _____

Email _____

Occupation _____ Person Responsible for your account _____

Insurance Carrier _____ Insurance ID # _____

Who should we thank for referring you to this office? _____

Sex: ☐ Female ☐ Male Height _____ Weight _____ Birth date _____ Age _____**MARITAL STATUS:**☐ Married ☐ Domestic Partner ☐ Single ☐ Divorced ☐ WidowedHave you received acupuncture therapy before? ☐ Yes ☐ No

Please indicate any significant illnesses you or a blood relative (Grandparent, parent or sibling) have had:

| Illness | You | Your Relative | Approx. Date | | You | Your Relative | Approx. Date |
|---------|--------------------------|--------------------------|--------------|---------------|--------------------------|--------------------------|--------------|
| | | | | | | | |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> | _____ | Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

| | | | | | | | |
|---------------|--------------------------|--------------------------|-------|-----------------------|--------------------------|--------------------------|-------|
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | _____ | High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | _____ |
| Hepatitis B/C | <input type="checkbox"/> | <input type="checkbox"/> | _____ | Psychiatric Disorders | <input type="checkbox"/> | <input type="checkbox"/> | _____ |

SEXUALLY TRANSMITTED DISEASES:

☐ Gonorrhoea ☐ Syphilis ☐ AIDS ☐ HPV ☐ Chlamydia ☐ Herpes ☐ Date _____

Please indicate if any of the following pertain to you:

- | | | |
|---|--|--|
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Strep Infection |
| <input type="checkbox"/> Faint | <input type="checkbox"/> Latex Allergy | <input type="checkbox"/> Lymph nodes removed |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Other Allergies: To What? | <input type="checkbox"/> Alcoholism |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Asthma | <input type="checkbox"/> Birth Trauma |
| <input type="checkbox"/> Blood -Thinning Meds | <input type="checkbox"/> MS | <input type="checkbox"/> Lyme disease |

OTHER MAJOR ILLNESSES, INJURIES, SURGERIES, COSMETIC WORK:

Please provide details: _____

When? (Dates) _____

List any medications and supplements you are currently taking: (Continue on back if necessary)

| Medicine | Dosage | Reason | Length | Prescribed by | Date of last checkup |
|----------|--------|--------|--------|---------------|-------------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

DIET:

| Breakfast | Lunch | Diner | Snacks |
|-----------|-------|-------|--------|
| | | | |

Food cravings: _____

Food intolerance: _____

How much do you consume (servings per day/week)

Meat _____ Sugar/Sweets _____ Dairy/Cheese/Milk _____

Are you always thirsty? ☐ Yes ☐ No Do you prefer ☐ Hot or ☐ Cold drinks?

Taste Preference: ☐ Salty ☐ Sour ☐ Bitter ☐ Sweet ☐ Spicy

Please indicate the use and frequency of the following:

| | Yes | No | How Much | | Yes | No | How Much | | Yes | No | How Much |
|------------------|--------------------------|--------------------------|----------|---------|--------------------------|--------------------------|----------|--------------|--------------------------|--------------------------|----------|
| Coffee/Black Tea | <input type="checkbox"/> | <input type="checkbox"/> | | Tobacco | <input type="checkbox"/> | <input type="checkbox"/> | | Water Intake | <input type="checkbox"/> | <input type="checkbox"/> | |
| No-medical drugs | <input type="checkbox"/> | <input type="checkbox"/> | | Alcohol | <input type="checkbox"/> | <input type="checkbox"/> | | Soda pop | <input type="checkbox"/> | <input type="checkbox"/> | |

SYMPTOM SURVEY (FOR EVERYONE)

GENERAL

- ___ Recurrent Infections
- ___ Night Sweats
- ___ Sweat easily
- ___ Bleed or bruise easily
- ___ Thirst but no desire to drink
- ___ Fatigue
- ___ Sudden energy drops
- Time of day _____
- ___ Poor Sleep
- ___ Tremors
- ___ Poor Balance
- ___ Edema

SKIN

- ___ Rashes
- ___ Itching
- ___ Eczema
- ___ Oozing
- ___ Pimples
- ___ Dry skin / scalp
- ___ Recent moles

CARDIOVASCULAR

- ___ Chest discomfort/pain
- ___ Heart Palpitations
- ___ Cold hands or feet
- ___ Swelling of hands or feet
- ___ Blood Clots
- ___ Spider veins

- ___ Fainting
- Other _____

RESPIRATORY

- ___ Difficulty breathing
- ___ Pain with breathing
- ___ Shallow breathing
- ___ Shortness of breath
- ___ Production of phlegm color _____
- ___ Recurrent cough
- ___ Bronchitis
- ___ Pneumonia
- ___ Asthma/Wheezing
- Other _____

DIGESTION

- ___ Bad breath
- ___ Change in appetite
- ___ Nausea
- ___ Vomiting
- ___ Heartburn
- ___ Indigestion
- ___ Belching
- ___ Abdominal pain or cramps
- ___ Weight gain
- ___ Weight loss
- ___ Loose stools / Diarrhea
- ___ Strong smelling stools
- ___ Bloody stools
- ___ Pale stools

- ___ Green stools
- ___ Black stools
- ___ Constipation (not daily, or difficult)
- ___ Pain with passing stools
- ___ Gas
- ___ Rectal pain
- ___ Hemorrhoids
- ___ Anorexia nervosa
- ___ Bulimia
- Other _____

HEAD/EYES/EARS/NOSE/THROAT

- ___ Headache
- Where _____
- When _____
- ___ Migraines
- ___ Dizziness
- ___ Discharge from ear
- ___ Poor hearing
- ___ Ringing in ears
- ___ Blurry vision
- ___ Night blindness
- ___ Color blindness
- ___ Spots in front of eyes
- ___ Eye pain
- ___ Excessive tearing
- ___ Glasses
- ___ Sore eyes

___Facial pain
___Nose bleeds
___Nasal discharge
___Blocked nose
___Snoring
___Grinding teeth
___Teeth problems
___Recurrent sore throat
___Hoarseness
___Tonsillitis
___Swollen glands
___Sores on lips/mouth
Other _____

GENITO-URINARY

___Pain on urination
___Urgency with urination
___Frequent urination
___Blood in urine
___Decrease in urinary flow
___Unable to hold urine
___Incontinence at night
___Dribbling urination
___Kidney stones

___Prostate problems
___Impotency
___Changes in sexual drive
___Rashes
___Do you wake at night to urinate?
How many times?

Other _____

MUSCULOSKELETAL

___Neck ache/pain
___Back ache/pain
___Knee ache/pain
___Shoulder pain
___Elbow/Forearm pain
___Hand/Wrist pain
___Foot/Ankle pain
___Joint/Bone problems
___Torn tissues
___Prostheses
___Muscle pain/weakness
___Hernia
Other _____

NEUROLOGICAL

___Seizures
___Nerve damage
___Paralysis
___Stroke
___Sleep disorder
___Concussion
___Vertigo
___Lack of coordination
___Loss of balance
___Poor memory
___Difficulty in concentrating
Other _____

BEHAVIOURAL

___Vacant
___Moody
___Easily susceptible to stress
___Aggressive/Bad temper
___Lose control of emotions
___Anxiety
___Panic Attacks
___Depression
___Fear

FOR WOMEN

What are the main health problems for which you are seeking treatment?

What other forms of treatment have you sought?

HOW DO YOU FEEL ABOUT THE FOLLOWING AREAS OF YOUR LIFE?

Please check the appropriate boxes and indicate any problems you may be experiencing:

| | Great | Good | Fair | Poor | Bad | Your Comments |
|-------------------|-------|------|------|------|-----|---------------|
| Significant Other | | | | | | <hr/> |
| Family | | | | | | <hr/> |
| Diet | | | | | | <hr/> |
| Self | | | | | | <hr/> |
| Work | | | | | | <hr/> |
| Exercise | | | | | | <hr/> |
| Spirituality | | | | | | <hr/> |

of pregnancies____ # births ____ # premature births ____ # miscarriages ____ # abortions ____

Age of 1st menses____ # days between menses ____ Duration of menses ____

Age of menopause ____

____Painful periods ____Irregular periods ____Light periods ____Heavy periods

OTHER SYMPTOMS RELATED TO MENSES:

☐ Discharge ☐ Headache ☐ Nausea ☐ Constipation ☐ Diarrhea
☐ Swollen Breasts ☐ Mood Swings ☐ Increased Appetite ☐ Decreased Appetite ☐ Insomnia

FOR MEN

Date of last prostate check up _____ PSA results _____

Manual prostate exam results _____

Lab results

Frequency of Urination: Daytime _____ Nighttime _____

Color of urine: ☐ clear ☐ murky odor: _____

Symptoms related to prostate

☐ Prostate problems ☐ Delayed stream ☐ Dribbling ☐ Incontinence ☐ Retention of urine
☐ Rectal dysfunction ☐ Increase libido ☐ Decreased libido ☐ Premature ejaculation ☐ Impotence
☐ Back pain ☐ Groin pain ☐ Testicular pain Other _____

PAIN PATIENTS

Please note the severity of your problem right now:

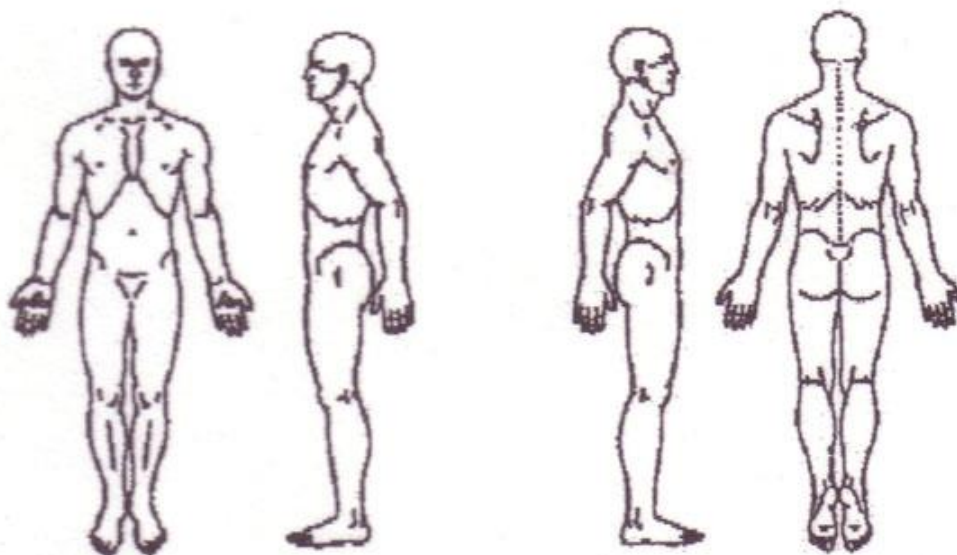
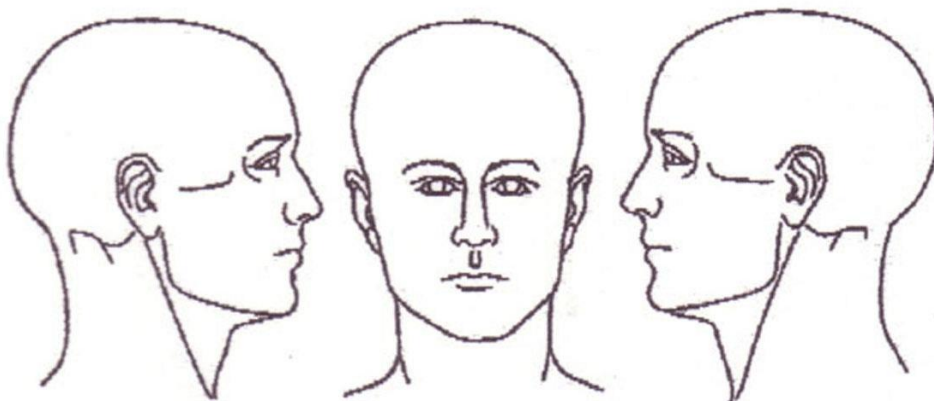
|_____|
No Problem Worst Imaginable

Please note the greatest degree of severity of your problem within the last week

|_____|
No Problem Worst Imaginable

Please indicate areas of pain or distress:

COMMENTS: _____



Disclosure Statement

CONFIDENTIALITY

Matters regarding your sessions will be kept confidential except in the following circumstances:
You grant me specific permission to release information to a specific individual or agency; child abuse; you are an imminent danger to self or others; or in the case of the subpoena of records.
Any information shared is kept confidential.

CANCELLATIONS

Since I have reserved our appointment time for you, it is my policy to charge for cancellations received less than 24 hours' notice unless we are able to reschedule the appointment within the same week.

I AGREE TO ALL THE TERMS LISTED ABOVE:

CLIENT'S SIGNATURE

Date_____

Guardian's signature (if client is a minor)

Date_____

Acceptance of Terms

I, the undersigned, understand all questions and verify that all information is complete and accurate to the best of my knowledge. I also understand that the hypnotic methods used by Hypnotist(s) of Blue Phoenix Wellness are not a substitute for medical or psychiatric treatment. I understand these methods to be a conditioning process, whereby an individual is taught to use their own abilities for their benefit and wellbeing. With this understanding, I hereby grant Daniel Bernstein permission to hypnotize me or the minor child whose name appears at the top of this form. I (we) further grant permission for the sessions to be recorded/taped as needed.

I know my progress is dependent upon my efforts and that there are no guarantees as to the result or progress to be made. I understand that the success of the treatment will be in direct proportion to my commitment to the end result.

I (we) agree to pay for services rendered to the above-named client as the charge is incurred. Although I do not diagnose nor prescribe or tell people what to do, in the course of our treatment sessions, I suggest, educate, motivate and inspire people to get well. I do not provide physical or mental therapy, although if agreed upon between you and me, I may perform acupuncture within the session.

I am not a doctor or psychological counselor. Any suggestions or advice are general and should not be interpreted as a substitute for consulting with medical or mental health professionals. Accordingly, I take no responsibility for the consequences of any actions you might decide to take based on any comments or opinions I may express in the course of your visit.

Confidentiality: I will not release any information to anyone without a written authorization from you, except as provided for by law.

Packages purchased at a discounted rate are non-refundable.

By signing this document, I am confirming that all information is true to the best of my knowledge, and I agree to all the terms listed above:

CLIENT'S SIGNATURE

Date_____

Guardian's signature (if client is a minor)

Date_____